



Declaration of Future Intent Form

Thank you for your pledge to include OMAA in your estate plan. We respectfully request that you complete this form with as much detail as you are willing to share and return it to our mailing address, found at the bottom of the page. In doing so, you will join the distinguished *Strater Legacy Society*, an esteemed circle of benefactors dedicated to preserving our cultural and artistic heritage for future generations. Members are invited to the exclusive biennial Strater Legacy Society Dinner to celebrate their commitment to OMAA's future.

Information:

Names (print): _____

Address: _____ City: _____ State: _____ Zip Code: _____

Phone Number: _____ Email Address: _____

Gift information:

I/WE intend to give the Ogunquit Museum of American Art the following (check all that apply):

Indicate a percentage and/or amount here:

- Cash: \$ _____ or if a percentage of the estate: _____
- Portion of an IRA or other retirement vehicles _____
- Stock/Bonds/Shares of investment portfolio _____
- Gift from my Life Insurance _____
- Revocable Trust _____
- Real Estate _____
- Art from my collection _____
- Other: _____
- Other: _____

Please describe the timeframe for your giving: _____

If needed, additional space to elaborate on the reverse.

Please provide appropriate documentation, such as a signed letter, front page with all related (redacted if needed) pages from a will, letter from a law firm or financial advisor, etc.

Estate Contact Information (Optional):

Executor, Trustee (if your gift is through a Will, Trust): Name: _____

Address: _____ City, State: _____ Zip Code: _____

Phone: _____ Email: _____

Administrating Company (ie. TIAA, Fidelity, etc., if your gift is through a retirement account or life insurance policy):

Name: _____ Address: _____

City, State: _____ Zip Code: _____ Phone: _____

Email: _____

Signature(s)

Date

THANK YOU FOR YOUR SUPPORT

